

## Assignment 3

**Problem 1:** The Weird Widget Company of New York has several stores in New York. Each evening, the corporate office in midtown Manhattan receives sales figures from each store in a list of tuples. Each tuple contains two elements, (store, sales).

Write a program that prints the total sales and the average sales for the day. Use a for loop to calculate the total sales and the average sales (try not to use any external libraries!).

Example:

```
daily_sales = [('A',150234.22),('B',73232.90),('C',110493.29),('D',231965.64),('E',66398.58)]
```

Your program should print:

```
Total sales today: $632324.63
Average sales today: $126464.93
```

What you need:

1. set `total_sales` to 0
2. **for:** use a for loop to iterate through the `daily_sales` list adding the second value of each tuple to `total_sales` at each iteration
3. **len:** after the end of the loop, calculate the average. Use the `len` function to figure out the number of data items (for the average)
4. **print formatting:** print the results. You'll need to format the average to two decimal places and add the \$ sign in the front of the numbers.

**Problem 2:** The corporate office of the Weird Widget Company of New York also has data on budgeted sales for each store. Budgeted Sales data is stored in a dict with store identifiers as the key. Write a program that prints out the store identifiers of stores that have underperformed or over performed their budget by more than x%.

Example:

```
daily_sales = [('A',150234.22),('B',73232.90),('C',110493.29),('D',231965.64),('E',66398.58)]
budgeted_sales = {'A':140296.00,'B':103981.00,'C':80452.00,'D':200900.00,'E':90000.00}
performance_threshold = 20
```

Your program should print:

```
Store B over or underperformed its budget
Store C over or underperformed its budget
Store E over or underperformed its budget
```

What you need:

1. **for**: a for loop to iterate over the `daily_sales` list
2. **len**: for the number of tuples in `daily_sales`
3. **if**: to compare percent over or under budget for each store
4. **abs**: since we're interested in the magnitude of performance difference and are ignoring the sign

**Problem 3:** An equity hedge fund stores its portfolio of equities in a list of tuples. Each tuple contains four elements: the ticker, number of shares, cost basis, and the current price. You are hired to help the fund analyze its portfolio and you decide to write a function that returns useful information. You need to do the following:

1. Write a function **under\_water** that takes a tuple (ticker, shares, cost, price) as an argument and returns **True** if the position is losing money and **False** otherwise.
2. Write a function **above\_water** that takes a tuple (ticker, shares, cost, price) as an argument and returns **False** if the position is under water and **True** otherwise.
3. Write a function **get\_data** that takes two arguments, a portfolio **x** and a function **y**. The function returns two values: the number of items in **x** for which the function **y** returns **True** and the total unrealized profit on the portfolio
4. A position is a losing position if:

$$\text{shares} * (\text{price} - \text{cost}) < 0$$

Example:

```
portfolio = [('AAPL', -100, 110.33, 93.79), ('IONS', 700, 11.22, 33.33),
             ('GS', 400, 189.72, 150.70), ('SBUX', 300, 44.73, 53.72)]
```

`under_water(('AAPL', -100, 110.33, 93.79))` should return **False**

`under_water(('GS', 400, 189.72, 150.70))` should return **True**

`above_water(('AAPL', -100, 110.33, 93.79))` should return **True**

`above_water(('GS', 400, 189.72, 150.70))` should return **False**

```
get_data(portfolio,under_water) should return (1, 4219.9999999999996)
get_data(portfolio,above_water) should return (3, 4219.9999999999996)
```

What you need:

1. **def:** You need to write two functions. Make sure you use return and you don't need to print anything.
2. **pass a function as an argument:** Look at the example we did in class on how to pass functions as arguments and then how to use the function once you've passed it.
3. **return x,y:** A function can return more than one value. Just separate the values using commas.